

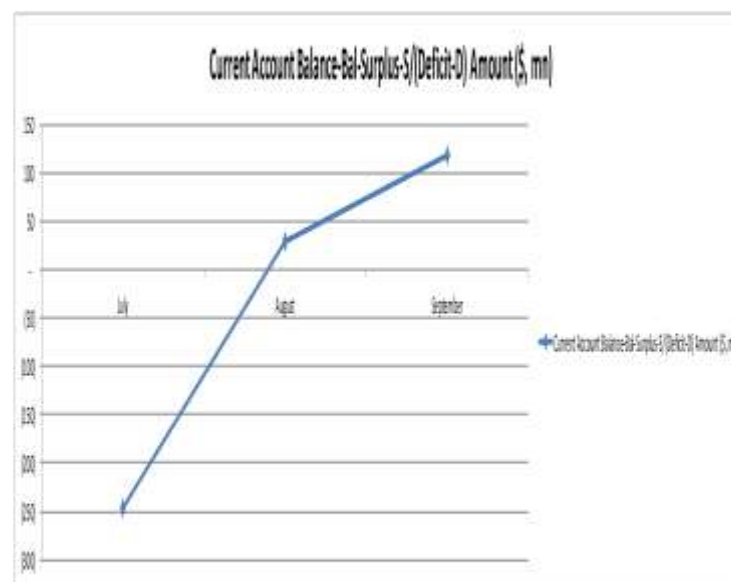
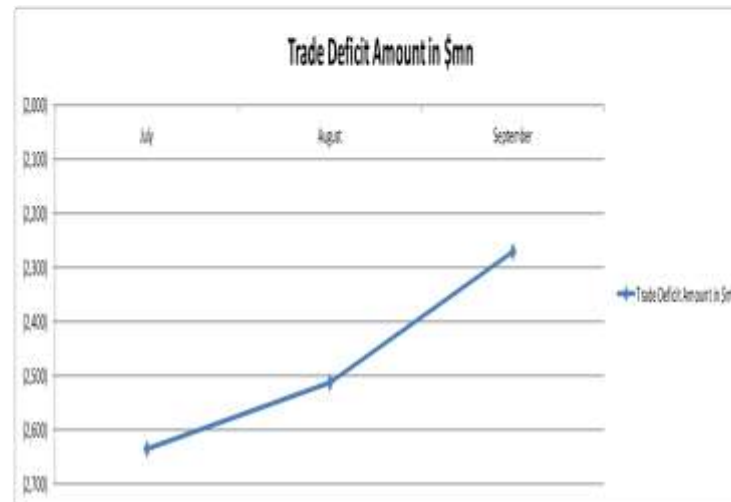
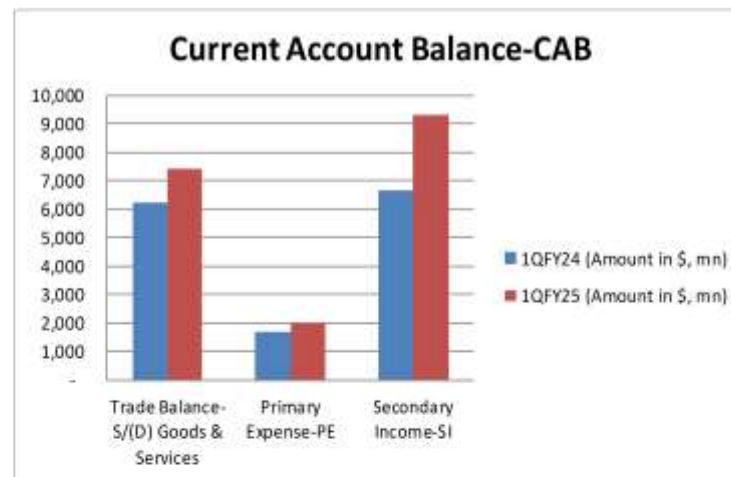
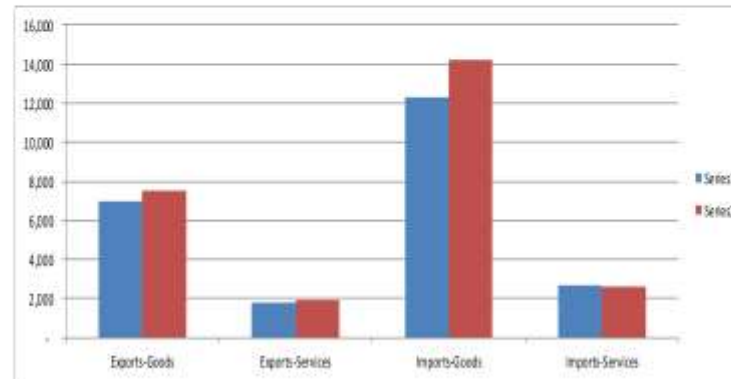
KEY PAKISTAN STATS & ECONOMIC INDICATORS				
Items	Period	Unit	Figure	
Foreign Exchange-FX-Reserves				
FX-Reserves-WoW	18-Oct-24	USD bn	16.017	
FE-25 Import Financing	June, 2024	USD bn	1.36	
SBP Forward/Swap Position	June, 2024	USD bn	3.45	
Net International Reserves-NIR (EST)	18-Oct-24	USD bn	(19.34)	
Kerb USD/PKR-Buying/Selling Avg. Rate	29-Oct-24	Rs	277.50	
Real Effective Exchange Rate-REER	July, 2024	Rs	101.47	
Net Roshan Digital Account-RDA	Sep 20 to 1MFY25	USD bn	1.45	
Consumer Price Index-CPI				
Sensitive Price Index-SPI-WoW	24-Oct-24	bps	319.09	
General Head Line CPI-YoY	Sep, 2024	%	6.90	
Core CPI-Non Food Non Energy- NFNE- Rural-YoY	Sep, 2024	%	12.10	
Core CPI-Non Food Non Energy- NFNE- Urban-YoY	Sep, 2024	%	9.30	
Core CPI-20% Weighted Trimmed-Rural-YoY	Sep, 2024	%	7.40	
Core CPI-20% Weighted Trimmed-Urban-YoY	Sep, 2024	%	7.10	
General Head Line CPI-Rural-YoY	Sep, 2024	%	3.60	
General Head Line CPI-Urban-YoY	Sep, 2024	%	9.30	
General Head Line CPI-MoM	Sep, 2024	%	(0.50)	
Average CPI	1QFY25	%	9.20	
PAK CPI-YoY minus US CPI-YoY	6.90-2.50	%	4.40	
Broad Money Supply-M2 Growth				
M2 Growth-YoY	1 Jul 23 To 11 Oct 24	%	(1.77)	
Net Govt. Sector Borrowing	1 Jul 23 To 11 Oct 24	Rs bn	(1,260.04)	
GOVT. Borrowing for budgetary support from SBP	1 Jul 23 To 11 Oct 24	Rs bn	(1,015.09)	
Private Sector Credit-PSC	1 Jul 23 To 11 Oct 24	Rs bn	(240.94)	
Govt. Foreign Commercial Banks Borrowing	1MFY25	USD mn	0.00	
Policy Rate-PR				
SBP Policy Rate	FY-25 YTD	%	17.50	
SBP O/N REPO & Reserve REPO Rate	Floor & Ceiling	%	16.50-18.50	
SBP PR minus USD FED Fund Rate	17.50-5.00	%	12.50	
1-Year KIBOR minus 1-Year LIBOR	13.56-4.40	%	9.16	
FX-Economic Data				
Foreign Direct Investment-FDI	1QFY-25	USD mn	771.10	
Home Remittance	1QFY-25	USD bn	8.785	
Trade Bal-S/(D)	1QFY-25	USD bn	(7.42)	
CAB-S/(D)	1QFY-25	USD mn	(98.00)	
Special Convertible Rupee Account-SCRA				
SCRA-Cumulative inflow/outflow	July 23 to date	USD mn	244.23	
SCRA-MTB+PIB inflow/outflow	July 23 to date	USD bn	302.03	
Govt., Circular Debt & External Liabilities				
Govt. Domestic Debt & Liabilities	As at 31-7-2024	Rs trn	48.06	
External Debt	As at 30-6-2024	USD bn	130.5	
Central Govt. Debt (Domestic + External)	As at 31-8-2024	Rs trn	70.362	

29th October 2024

DAILY MARKET REVIEW

ECONOMIC DATA

✓ Trade Balance-Bal & Current Account Balance-Bal-Surplus-S/(Deficit-D) for 1QFY25



Interbank READY Rates- PKR-Rs				29-Oct-24
Open	277.75	Last Day Close		
Close	277.75	277.70		
DAILY USD/PKR SWAP YIELDS-%				
PERIOD	SWAP	Change in Premiums	Swap Implied PKR Yield	
1-Week	0.015	0.1050	5.11%	
2-Week	0.055	0.0950	5.32%	
1-Month	0.250	0.2250	5.83%	
2-Month	0.700	0.1000	6.31%	
3-Month	1.425	0.0250	6.89%	
4-Month	2.400	(0.0250)	7.45%	
5-Month	3.375	0.0500	7.87%	
6-Month	4.350	(0.1500)	7.99%	
9-Month	10.500	-	10.14%	
1-Year	14.500	-	10.04%	
MONEY Market- MM Over-Night- O/N Rates-%				29-Oct-24
Open	17.75	Last Day Close-LDC		
High	18.25			
Low	17.75	18.25		
Close	18.00			
KIBOR AND PKRV RATES (%)			28-Oct-24	
Tenor	KIBOR-%	PKRV Rates-%		
1-M	16.42	16.43		
3-M	14.73	13.86		
6-M	13.83	13.48		
12-M	13.22	13.09		
Pakistan Investment Bonds-PIB's				
Period	18-Oct-24	29-Oct-24		
	Cut Off Yields-%	Bid-%	Ask-%	
2-Yrs	13.2400	12.65	12.6	
3-Yrs	12.5000	11.85	11.75	
5-Yrs	12.7880	12.15	12.05	
10-Yrs	12.9770	12.30	12.00	
15-yrs*		11.95		
20-yrs*	-	11.92		
Market Treasury Bills-MTB				
Tenor	17-Oct-24	29-Oct-24		
	Cut Off Yields-%	Bid-%	Ask-%	
3-M	15.2994	13.90	13.70	
6-M	14.3430	13.30	13.20	
12-M	13.7350	13.10	13.00	